

ADDENDUM NO. 3 TO INVITATION TO SUBMIT EXPRESSION OF INTEREST
FOR LAVASA CORPORATION LIMITED
(UNDERGOING CORPORATE INSOLVENCY RESOLUTION PROCESS,
UNDER INSOLVENCY & BANKRUPTCY CODE, 2016)

Dear all,

This is to inform that the Invitation to Submit Expression of Interest for Lavasa Corporation Limited (“LCL”) dated November 13, 2018, as amended vide Addendum No. 1 dated December 7, 2018 and as further amended vide Addendum no. 2 dated December 18, 2018, each as published on the website of LCL (“**Invitation to Submit Expression of Interest**”), stands hereby amended as detailed below:

On page 3, second paragraph under the Note shall stand amended and restated as under:

It would be mandatory for prospective resolution applicants to submit the following along with the expression of interest, in sealed envelope by 18:00 hours on or before January 18, 2019 at below mentioned address through speed/registered post or by hand delivery. Also request you to send soft copy on email id at inlavasaip@deloitte.com. For any details contact at inlavasaip@deloitte.com. The envelope should be superscripted as " Expression of Interest For Lavasa Corporation Limited" in the name of Mr. Shailesh Verma, Resolution Professional for Lavasa at Deloitte Touche Tohmatsu India LLP, Indiabulls Finance Centre, Tower 3, 27th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai- 400013. The expression of interest received after the time specified above shall be rejected.

This addendum forms an integral part of the Invitation to Submit Expression of Interest and shall supersede all previous oral or written responses, memoranda, correspondences, addendum or other communications between the COC / advisors to the COC / Resolution Professional and any prospective resolution applicant relating to the subject matter hereof, and to the extent of any inconsistency between the Invitation to Submit Expression of Interest and this Addendum no. 3, the terms of this Addendum No. 3 shall prevail only to the extent of such inconsistency.

All other terms and conditions of the Invitation to Submit Expression of Interest will remain unchanged.

Sd/-

Shailesh Verma

Resolution Professional of Lavasa Corporation Limited

Registration No: IBBI.IPA-002/IP-N00070/2017-18/10148

Email: inlavasaip@deloitte.com / shailesh3108@gmail.com

January 08, 2019,
Mumbai