FORM G INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

1.	Name of the corporate debtor	Lavasa Corporation Limited
1. 2.	Date of incorporation of corporate	February 11, 2000
	debtor	
3.	Authority under which corporate debtor is incorporated/registered	Companies Act, 1956 – Registrar of Companies, Mumbai
4.	Corporate identity number/limited	U55101MH2000PLC187834
	liability identification number of corporate debtor	
5.	Address of the registered office and	5
	principal office (if any) of corporate debtor	Lal Bahadur Shastri Marg, Vikhroli West,
		Mumbai, MH 400083, India
6.	Insolvency commencement date of the corporate debtor	
7.	Date of invitation of expression of interest	November 13, 2018
		The detailed invitation for expression of interest
		is available on the website of the Corporate
		Debtor and can be obtained from
8.	Eligibility for resolution applicants under	http://www.lavasa.com The eligibility criteria is set out in the detailed
0.	section 25(2)(h) of the Code is available	
	at:	
9.		These norms are set out in the detailed
	section 29A are available at:	invitation for expression of interest.
10.	Last date for receipt of expression of interest	
11.	Date of issue of provisional list of	December 18, 2018
	prospective resolution applicants	
12.	Last date for submission of objections to	December 23, 2018
	provisional list	
13.	Date of issue of final list of prospective resolution applicants	
14.		December 18, 2018
	memorandum, evaluation matrix and	
	request for resolution plans to prospective resolution applicants	
15.		Will be provided by the resolution professional to
	resolution plan, evaluation matrix,	prospective resolution applicants who are
	information memorandum and further	determined to be eligible as per the process laid
	information	down in the detailed invitation for expression of
		interest and in accordance with Regulation 36A of the Insolvency and Bankruptcy (Insolvency
		Resolution Process for Corporate Persons)
		Regulations, 2016.
16.	Last date for submission of resolution plans	
17.	Manner of submitting resolution plans to	As detailed in the request for resolution plans to
	resolution professional	be issued by the resolution professional in
		accordance with Regulation 36B of the
		Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons)
		Regulations, 2016.
18.		February 11, 2019
	resolution plan to the Adjudicating	
	Authority for approval	

RELEVANT PARTICULARS		
19.	Name and registration number of the resolution professional	Name: Shailesh Verma Registration No.: IBBI.IPA-002/IP- N00070/2017-18/10148
20.	Name, Address and e-email of the resolution professional, as registered with the Board	Name: Shailesh Verma Registered Address with IBBI: E1004, Vijay Apartment, Mall Road, Ahinsa Khand 2, Indirapuram (Ghaziabad), 201014
21.	correspondence with the resolution professional	Email: <u>shailesh3108@gmail.com</u> Communication Address: Deloitte Touche Tohmatsu India LLP, Indiabulls Finance Centre, Tower 3, 27 th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai- 400013 Email id: <u>inlavasaip@deloitte.com</u>
22.	Further Details are available at or with	http://www.lavasa.com
23.	Date of publication of Form G	November 13, 2018

For Lavasa Corporation Limited

Sd/-Shailesh Verma

Registered Address:

E1004, Vijay Apartment, Mall Road, Ahinsa Khand 2, Indirapuram (Ghaziabad), 201014 Registered Email: <u>shailesh3108@gmail.com</u>

Communication Address:

Address: Deloitte Touche Tohmatsu India LLP, 27th Floor, Tower 3, Indiabulls Finance Center, Elphinstone – West, Mumbai – 400013 **Communication Email:** <u>inlavasaip@deloitte.com</u>