

**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS FOR
LAVASA CORPORATION LIMITED**

INVITATION FOR RESOLUTION PLANS

(Under Regulation 36B (7) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Lavasa Corporation Limited
2.	Date of incorporation of corporate debtor	February 11, 2000
3.	Authority under which corporate debtor is incorporated/registered	Companies Act, 1956 – Registrar of Companies, Mumbai
4.	Corporate identity number/limited liability identification number of corporate debtor	U55101MH2000PLC187834
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered & Corporate Office: Hincon House, Lal Bahadur Shastri Marg, Vikhroli West, Mumbai, MH 400083, India
6.	Insolvency commencement date of the corporate debtor	August 30, 2018
7.	Norms of ineligibility applicable under Section 29A are available at:	<p>Format XIII set out in the request for resolution plans prescribes the norms of ineligibility under Section 29A of the Insolvency and Bankruptcy Code, 2016.</p> <p>All resolution applicants are required to submit the affidavit in Format XIII of the request for resolution plans along with the resolution plan to certify their eligibility under Section 29A of the Insolvency and Bankruptcy Code, 2016.</p>
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	May 21, 2019
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	<p>The request for resolution plans including the evaluation matrix are uploaded on the website of the Corporate Debtor http://www.lavasa.com.</p> <p>The information memorandum and other relevant information pertaining to the Corporate Debtor are available on a data room set up by the Resolution Professional. Access to the data room shall be provided to prospective resolution applicants who have executed a confidentiality undertaking in terms of the request for resolution plan.</p>
16.	Last date for submission of resolution plans	June 5, 2019
17.	Manner of submitting resolution plans to resolution professional	As detailed in the request for resolution plans issued by the resolution professional in accordance with Regulation 36B of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	June 14, 2019
19.	Name and registration number of the	Name: Shailesh Verma

RELEVANT PARTICULARS		
	resolution professional	Registration No.: IBBI.IPA-002/IP-N00070/2017-18/10148
20.	Name, Address and e-email of the resolution professional, as registered with the Board	Name: Shailesh Verma Registered Address with IBBI: E1004, Vijay Apartment, Mall Road, Ahinsa Khand 2, Indirapuram (Ghaziabad), 201014 Email: shailesh3108@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	Communication Address: Deloitte Touche Tohmatsu India LLP, Indiabulls Finance Centre, Tower 3, 27 th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai- 400013 Email id: inlavasaip@deloitte.com
22.	Further Details are available at or with	http://www.lavasa.com

Sd/-

Shailesh Verma

Resolution Professional of Lavasa Corporation Limited

Registration no.: IBBI.IPA-002/IP-N00070/2017-18/10148

Registered Address:

E1004, Vijay Apartment, Mall Road, Ahinsa Khand 2, Indirapuram (Ghaziabad), 201014

Registered Email: shailesh3108@gmail.com

Communication Address:

Deloitte Touche Tohmatsu India LLP, 27th floor, Tower 3, Indiabulls Finance Centre, Elphinstone- West, Mumbai- 400013

Communication Email: inlavasaip@deloitte.com

Date: May 21, 2019

Place: Mumbai